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MAY 21 2007

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

1675618

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Beresford
2. Designation of issue: General Obligation Bonds, Series 2007
3. Date of issue: May 1, 2007
4. Purpose of issue: pay City's share of cost of constructing, operating and maintaining rural water system
5. Type of bond: General Obligation Bonds
6. Principal amount and denomination of bond: \$1,850,000; \$5,000
7. Paying dates of principal and interest:  
Interest: June 1 and December 1, commencing June 1, 2008.  
Principal: December 1 in the years 2008 through 2026

over

8. Amortization schedule: (December 1)

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2008*	\$25,000	3.875%
2009	70,000	3.875
2010	75,000	3.900
2011	75,000	3.950
2012	80,000	4.000
2013	80,000	4.000
2014*	85,000	4.000
2015	90,000	4.100
2016*	95,000	4.100
2017	95,000	4.250
2018*	100,000	4.250
2019*	105,000	4.250
2020	110,000	4.350
2021*	115,000	4.350
2022	120,000	4.500
2023*	125,000	4.500
2024*	130,000	4.500
2025*	135,000	4.500
2026	140,000	4.500

\*Sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Interest rates - see 8 above; total aggregate interest cost \$961,966.15.

This is to certify that the above information pertaining to the

City of Beresford, South Dakota

(name of public body, authority or agency)

is true and correct on this 3rd day of May, 2007.

By: 

Its Finance Officer